



SECOND-QUARTER 2021 RESULTS

TOTAL COMPANY

\$10.2B

TOTAL COMPANY
SALES WORLDWIDE

+35%¹

ON AN
ORGANIC BASIS*

\$1.17

ADJUSTED
DILUTED EPS²

REFLECTS OVER
105%³

GROWTH VERSUS
THE PRIOR YEAR

FULL-YEAR 2021 GUIDANCE REMAINS UNCHANGED
ADJUSTED DILUTED EPS⁴

\$4.30 TO \$4.50

REFLECTS STRONG DOUBLE-DIGIT GROWTH

KEY BUSINESS UNITS⁵ ON AN ORGANIC BASIS*



+45.1%
MEDICAL DEVICES



+57.2%
DIAGNOSTICS



+9.5%
NUTRITION



+14.5%
ESTABLISHED
PHARMACEUTICALS

BUSINESS HIGHLIGHTS

FREESTYLE LIBRE^{®+}

- ▶ **43%** growth in FreeStyle Libre[®] on an organic basis⁶
- ▶ World's leading⁷ continuous glucose monitoring system has nearly 3.5 million users worldwide



NUTRITION

- ▶ **16%** growth in Adult Nutrition on an organic basis⁸
- ▶ Pandemic continues to raise awareness of how good nutrition and hydration support immune health



DIAGNOSTICS

- ▶ **57%** growth on an organic basis⁹
- ▶ Partnership with United Airlines enables international travelers to use BinaxNOW[™] Home Test and NAVICA[™] app to return to the U.S. if they test negative



*Organic sales growth excludes impact of foreign exchange. For full financial data and reconciliation of non-GAAP measures, please see our press release dated July 22, 2021, available at www.abbottinvestor.com. 1. On a GAAP basis, second-quarter Abbott sales increased 39.5%. 2. Second-quarter GAAP diluted EPS was \$0.66. 3. Second-quarter diluted EPS from continuing operations on a GAAP basis reflects 120% growth. 4. Abbott projects 2021 diluted earnings per share from continuing operations under GAAP of \$2.75 to \$2.95. Abbott forecasts specified items for the full-year 2021 of \$1.55 per share primarily related to intangible amortization, restructuring and cost reduction initiatives, including expenses to align its COVID-19 testing-related business with current and projected demand, expenses associated with acquisitions and other net expenses. 5. On a GAAP basis, Medical Devices sales increased 51.3%; Diagnostics sales increased 62.8%; Nutrition sales increased 11.9%; Established Pharmaceuticals sales increased 16.4%. 6. On a GAAP basis, FreeStyle Libre increased 53%. 7. Data on file, Abbott Diabetes Care. Data based on the number of users worldwide for the FreeStyle Libre system compared to the number of users for other leading personal use, sensor-based glucose monitoring systems. 8. On a GAAP basis, Global Adult Nutrition increased 18%. 9. On a GAAP basis, Diagnostics increased 63%. †Find important safety information about the FreeStyle Libre portfolio: www.freestylelibre.us/safety-information. ‡The BinaxNOW COVID-19 Ag Card Home Test is a lateral flow immunoassay intended for the qualitative detection of nucleocapsid protein antigen from SARS-CoV-2. This test is authorized for prescription home use with self-collected observed direct anterior nasal (nares) swab samples from individuals aged 15 years or older who are suspected of COVID-19 by their healthcare provider within the first seven days of symptom onset or adult collected nasal swab samples from individuals aged four years or older who are suspected of COVID-19 by their healthcare provider within the first seven days of symptom onset. The BinaxNOW COVID-19 Ag Card Home Test is to be performed only with the supervision of a telehealth provider.

FORWARD-LOOKING STATEMENTS

Some statements in this news release may be forward-looking statements for purposes of the Private Securities Litigation Reform Act of 1995. Abbott cautions that these forward-looking statements are subject to risks and uncertainties that may cause actual results to differ materially from those indicated in the forward-looking statements. Economic, competitive, governmental, technological and other factors that may affect Abbott's operations are discussed in Item 1A, "Risk Factors" in our Annual Report on Form 10-K for the year ended Dec. 31, 2020, and are incorporated herein by reference. Abbott undertakes no obligation to release publicly any revisions to forward-looking statements as a result of subsequent events or developments, except as required by law.