

# Appendix

## Reconciliation of Non-GAAP Measures

|   | 2008  |               | 2007  |               | 2006  |               | 2005  |               | 2004  |               |
|---|---|---------------|---|---------------|---|---------------|---|---------------|---|---------------|
|   | Earnings From Continuing Operations (\$ millions) | EPS           | Earnings From Continuing Operations (\$ millions) | EPS           | Earnings From Continuing Operations (\$ millions) | EPS           | Earnings From Continuing Operations (\$ millions) | EPS           | Earnings From Continuing Operations (\$ millions) | EPS           |
| <b>As reported under GAAP</b>                   | <b>\$4,734</b>                                    | <b>\$3.03</b> | <b>\$3,606</b>                                    | <b>\$2.31</b> | <b>\$1,717</b>                                    | <b>\$1.12</b> | <b>\$3,372</b>                                    | <b>\$2.16</b> | <b>\$3,176</b>                                    | <b>\$2.02</b> |
| Acquired in-process R&D                         | \$76  | \$0.05        |   |               | \$1,739   | \$1.13        | \$13  | \$0.01        | \$267   | \$0.17        |
| Gain on the conclusion on the TAP joint venture | (\$94)  | (\$0.06)      |   |               |   |               |   |               |   |               |
| Stock compensation                              |   |               |   |               |   |               | (\$203)   | (\$0.14)      | (\$206)   | (\$0.12)      |
| Asset (gains) impairments                       | (\$49)  | (\$0.03)      | \$60  | \$0.04        | \$144   | \$0.10        |   |               | \$63  | \$0.04        |
| Restructuring costs and other                   | \$282   | \$0.18        | \$373   | \$0.24        | \$141   | \$0.09        | \$235   | \$0.15        |   |               |
| Spin-off and acquisition-related costs          | \$84  | \$0.05        | \$223   | \$0.14        | \$220   | \$0.14        | \$70  | \$0.04        | \$132   | \$0.08        |
| ALF   |   |               |   |               | \$53  | \$0.04        |   |               | \$38  | \$0.03        |
| Bad debt  |   |               |   |               |   |               | \$44  | \$0.03        |   |               |
| Litigation                                      | \$183   | \$0.12        | \$92  | \$0.06        | \$69  | \$0.04        | \$36  | \$0.02        |   |               |
| Taxes   | (\$30)  | (\$0.02)      |   |               | (\$132)   | (\$0.09)      | \$139   | \$0.09        | (\$110)   | (\$0.07)      |
| BSX investment                                  |   |               | \$75  | \$0.05        | (\$70)  | (\$0.04)      |   |               |   |               |
| <b>Excluding specified items</b>                | <b>\$5,186</b>                                    | <b>\$3.32</b> | <b>\$4,429</b>                                    | <b>\$2.84</b> | <b>\$3,881</b>                                    | <b>\$2.53</b> | <b>\$3,706</b>                                    | <b>\$2.36</b> | <b>\$3,360</b>                                    | <b>\$2.15</b> |